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23 October 2024

Dear Shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO RATA NON-RENOUNCEABLE RIGHTS ISSUE TO RAISE APPROXIMATELY \$2,897,304 (BEFORE COSTS)

On behalf of your Directors, I am pleased to invite you to participate in this pro rata non-renounceable 1 for 3 Rights Issue at an issue price of \$0.01 per share (**New Shares**) to raise up to approximately \$2,897,304 (before costs) (**Offer**).

Under the Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 3 existing Shares in the Company held on the Record Date, being 5.00pm (WST) on Friday, 18 October 2024 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for Additional Shares not subscribed for pursuant to the Offer at the same issue price as the Offer (**Shortfall Offer**).

The Offer Document relating to the Offer has been given to ASX and is available to view on the ASX website and Brazilian Critical Minerals Limited website <https://www.braziliancriticalminerals.com/investor-centre/investor-welcome>. Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

Brazilian Critical Minerals Limited will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms unless Shareholders have elected to receive hard copy materials. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Offer Document in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Issue:

1. **ONLINE** - The Offer Document and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Offer Document and the personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select <i>Brazilian Critical Minerals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select <i>Brazilian Critical Minerals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00 pm (WST time) on Wednesday 6 November 2024.

EVENT	DATE
Lodgement of Offer Document	Monday 14 October 2024
Ex date	Thursday 17 October 2024
Issue of Shares under Tranche 1 of the Placement	Friday 18 October 2024
Record Date for determining Entitlements	Friday 18 October 2024
Offer Document sent out to Eligible Shareholders & Offer Opening Date	Wednesday 23 October 2024
Last date to extend the Offer Closing Date	Friday 1 November 2024
Closing Date	Wednesday 6 November 2024
Shares quoted on a deferred settlement basis	Thursday 7 November 2024
ASX notified of under subscriptions	Friday 8 November 2024
Issue date	Monday 11 November 2024
Quotation of Shares issued under the Offer	Tuesday 12 November 2024

*All dates (other than the date of the Offer Document and the date of lodgement of the Offer Document with the ASX) are indicative only. The Directors may extend the Closing Date in respect of the Offer and Shortfall Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

For further information about how to participate in the Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Ben Donovan
Company Secretary