

RESULTS OF ENTITLEMENT OFFER

Brazilian Critical Minerals Limited (ASX:BCM) (BCM or the Company) advises that the pro-rata non-renounceable Rights issue announced to the ASX on 14 October 2024 (Offer) closed at 5:00pm on 6 November 2024.

The Offer, offered eligible shareholders registered on the Record Date the ability to subscribe for New Shares on the basis of one (1) Share (New Share) for every three (3) Shares held, at an issue price of \$0.01 per New Share to raise up to \$2,897,304 (before costs).

Total applications received for the New Shares (including shortfall applications) were 19,319,163 raising \$193,191.63. The 19,319,163 New Shares have been issued as per the timetable for the Offer set out in the prospectus date 14 October 2024.

The Company reserves the right to place any Shortfall Shares as set out in Section 3.4 of the Offer.

If you have any queries concerning the Offer, please contact your financial adviser or Company Secretary, Ben Donovan on +61 8 6383 7820.

This announcement has been authorised for release by the Company Secretary.

About Brazilian Critical Minerals Ltd

Brazilian Critical Minerals Limited (BCM) is a mineral exploration company listed on the Australian Securities Exchange.

Its major exploration focus is Brazil, in the Apuí region, where BCM has discovered a world class Ionic Adsorbed Clay (IAC) Rare Earth Elements deposit. The Ema IAC project is contained within the 781 km² of exploration tenements within the Colider Group.

BCM has defined an inferred MRE of **1.02Bt¹** of REE's with metallurgical recoveries averaging **68%²** MREO.

The Company is currently converting a portion of this MRE from Inferred into the Indicated category with an extensive drill program which will inform the scoping study and economic analysis due for completion in late 2024.



For further information, please contact:

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References

¹ Brazilian Critical Minerals (ASX:BCM) ASX Announcement “Massive Maiden Mineral Resource Estimate for Ema Project” 22.04.24

² Brazilian Critical Minerals (ASX:BCM) ASX Announcement “World Leading Recoveries Confirmed at Ema Project” 07.05.24

The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and, in the case of mineral resource estimate, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. Refer to ASX announcement dated 22 April 2024.