

DESPATCH OF OFFER DOCUMENT

Brazilian Critical Minerals Limited (ASX:BCM) (BCM or the Company) confirms that the Offer Document and Entitlement and Acceptance Form in connection with the Company's non-renounceable rights issue (Rights Issue), as announced to ASX on 10 October 2024, was despatched to eligible shareholders today.

The Rights Issue opens today, 23 October 2024, and is expected to close at 5.00pm (AWST) on Wednesday 6 November 2024 (unless extended).

Application monies must be received prior to this time, in accordance with the terms of the Offer Document and Entitlement and Acceptance Form.

If you have any queries concerning the Offers, please contact your financial adviser or Company Secretary, Ben Donovan on +61 8 6383 7820

This announcement has been authorised for release by the Company Secretary.

About Brazilian Critical Minerals Ltd

Brazilian Critical Minerals Limited (BCM) is a mineral exploration company listed on the Australian Securities Exchange.

Its major exploration focus is Brazil, in the Apuí region, where BCM has discovered a world class Ionic Adsorbed Clay (IAC) Rare Earth Elements deposit. The Ema IAC project is contained within the 781 km² of exploration tenements within the Colider Group.

BCM has defined an inferred MRE of **1.02Bt¹** of REE's with metallurgical recoveries averaging **68%²** MREO.

The Company is currently converting a portion of this MRE from Inferred into the Indicated category with an extensive drill program which will inform the scoping study and economic analysis due for completion in late 2024.



For further information, please contact:

Andrew Reid

Managing Director

Brazilian Critical Minerals Ltd

E: andrew.reid@braziliancriticalminerals.com

M: +61 432 740 975

References

¹ Brazilian Critical Minerals (ASX:BCM) ASX Announcement “Massive Maiden Mineral Resource Estimate for Ema Project” 22.04.24

² Brazilian Critical Minerals (ASX:BCM) ASX Announcement “World Leading Recoveries Confirmed at Ema Project” 07.05.24

The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and, in the case of mineral resource estimate, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. Refer to ASX announcement dated 22 April 2024.