

29 October 2021

Dear Shareholder

Annual General Meeting – Notice of Meeting and Proxy Form

Notice is hereby given that the Annual General Meeting (Meeting) of Shareholders of BBX Minerals Ltd (ABN 82 089 221 634) (Company) will be held at Brookfield Place, Level 11, 125 St George Terrace, Perth, Western Australia on Tuesday 30 November 2021 commencing at 10:00am (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act* 2021 (Cth), the Company will not be dispatching physical copies of the Notice of Annual General Meeting (Notice) unless a shareholder has requested a hard copy. Instead, a copy of the Notice, which was released to the ASX on 29 October 2021, can be viewed and downloaded at <u>www.bbxminerals.com</u>.

Shareholders are encouraged to submit a proxy vote either online at <u>https://investor.automic.com.au/#/loginsah</u>, or by returning the personalised proxy form (enclosed) in accordance with the instructions set out on the proxy form.

Your proxy voting instructions must be received by 10:00 am (AWST) on 28 November 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 may change rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <u>www.bbxminerals.com</u>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Automic Group Pty Ltd on, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Ramon Soares Company Secretary



Proxy Voting Form

If you are attending the meeting in person, please bring this with you for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by 10.00am (WST) on Sunday 28 November 2021, being not later than 48 hours before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY VOTE ONLINE

Vote online at https://investor.automic.com.au/#/loginsah

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting form.

- \checkmark Save Money: help minimise unnecessary print and mail costs for the Company.
- It's Quick and Secure: provides you with greater privacy, eliminates any postal delays and the risk of potentially getting lost
- ✓ Receive Vote Confirmation: instant confirmation that your vote has been processed. It also allows you to amend your vote i

SUBMIT YOUR PROXY VOTE BY PAPER

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you. **Email Address:** Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.



Return your completed form

BY MAIL Automic GPO Box 5193

Sydney NSW 2001

Contact

Ś

permissible).

IN PERSON

Automic Level 5, 126 Phillip Street Sydney NSW 2000

Complete and return this form as instructed only if you do not vote online

BY EMAIL

meetings@automicgroup.com.au BY FACSIMILE +61 2 8583 3040

All enquiries to Automic

PHONE

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

Σ O L

fxo	I/We being a Shareholder entitled (WST) on Tuesday 30 November 2			8	Minerals Ltd, to be held at 10.00 am Arth WA 6000 hereby:	
Appoint Your Pro	Appoint the Chairman of the Meeting (Chair) OR if you are not appointing the Chairman of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.					
	 The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote. Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention. AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 5, 9 and 10 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 5, 9 and 10 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair. 					
	Resolutions	For Aga	inst Abstain	Resolutions	For Against Abstain	
lleci	1. Adoption of Remuneration Report			6. Ratification of Prior Iss Shares		
	2. Re-Election of Director – Mr Michael Schmulian			7. Ratification of Prior Iss Shares	ue of	
	 Election of Director – Dr Marc Steffens 			8. Ratification of Prior Iss Performance Rights	ue of	
- - -	4. Approval of 7.1A Mandate			 Issue of Incentive Performance Rights to Director – Dr Marc Stef 	fens	
	5. Adoption of Securities Incentive Plan			10. Issue of Incentive Opti- to Director – Dr Marc Steffens		
<i>Please note:</i> If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of ho or on a poll and your votes will not be counted in computing the required majority on a poll.					e on that Resolution on a show of hands	
Ś	SIGNATURE OF SECUR	RITYHOLDEI	RS – THIS	MUST BE COMPLETE		
act vetalls	Individual or Securityholder 1 Securityholder 2 Securityholder 3					
ב ק	Sole Director and Sole Company Secretary Director Director / Company Secretary				Director / Company Secretary	
Contact Name:					- · · · · · · · · · · · · · · · · · · ·	
ł						
Цеї	Email Address:					
Sign Here						
	Contact Daytime Telephone			Date (DD)		

By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally