

23 August 2017

Australian Securities Exchange 152-158 St Georges Terrace PERTH WA 6000

Attention: Sandra Wutete

By email

Dear Sandra,

REQUEST FOR A VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2 BBX Minerals Limited (Company) requests a voluntary suspension of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The reason for the suspension is in order that the Company can respond to further queries from ASX.
- 2. The Company requests that the suspension continue until the response referred to in paragraph 1 is provided. The Company expects to update the market by Friday 25 August 2017 in relation to the further ASX queries.
- 3. The event which will end the suspension is the response referred to in paragraph 1 being provided.
- 4. The Company is not aware of any reason why the suspension should not be granted.

Yours sincerely

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Simon Robertson Company Secretary

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