



ASX MEDIA RELEASE 8 APRIL 2015

BBX Minerals Limited (**BBX** or **Company**) wishes to advise that, due to delays caused by Easter, it has resolved to extend the closing date for the current renounceable pro-rata rights issue to 20 April 2015.

As announced on 18 March 2015, the Company is offering 4 new shares of every 5 existing shares held by eligible shareholders on 26 March 2015 (**Record Date**) at an issue price of \$0.01 per new share with 1 free attaching new option exercisable \$0.0125 on or before 1 March 2018 for every 4 new shares issued (**Offer**). Eligible shareholders can apply for shortfall securities in addition to their entitlements.

The revised timetable for the rights issue is set out below:

Event	Date
Closing date under rights issue	20 April 2015
Notify ASX of under subscription	23 April 2015
Issue & dispatch date. Last day to confirm with ASX all information for Appendix 3B. Deferred settlement trading ends.	27 April 2015
Normal trading of shares commences	28 April 2015

The Directors may extend the closing date by giving at least 3 business days' notice to ASX prior to the closing date, subject to such date being no later than 3 months after the date of the prospectus. As such the date the new shares are expected to commence trading on ASX may vary.

The prospectus for the Offer has been mailed to eligible shareholders and is available on ASX website and the Company's website. Eligible shareholders should read the prospectus carefully and will need to complete the personalised entitlement and acceptance form which accompanies the prospectus to apply for new securities and shortfall securities. Eligible shareholders will need to ensure their entitlement and acceptance forms are received by Automatic Registry Services by no later than 5pm (WST) on 20 April 2015.

For further information, please contact:

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