



ASX MEDIA RELEASE

31 MARCH 2015

Rights Issue Documents Sent

BBX Minerals Limited (ASX:AZY) (“BBX” or the “Company”) advises that it has today sent the Prospectus and Entitlement and Acceptances Form to Eligible Shareholders for its renounceable rights issue announced on 18 March 2015.

Under the rights issue new shares are being offered to Eligible Shareholders on the basis of 4 new shares for each 5 existing shares held. The offer price of the new shares is \$0.01 cents per new share with one free attaching new option exercisable at \$0.0125 cent on or before 1 March 2018.

Eligible Shareholders entitlements are set out in the Entitlement and Acceptance Form sent with the Prospectus. Eligible Shareholders may apply for additional Shares above their entitlements as set out in the Prospectus and on the Entitlement and Acceptance form.

The renounceable rights issue is to raise up to approximately \$950,000. Net proceeds raised will be used on priority targets identified on BBX’s Juma East copper gold project, specifically installing basic site infrastructure, a diamond drill programme of up to 2500 meters, and carrying out all associated analytical work.

Patersons Securities Limited has agreed to lead manage and partially and conditionally underwrite the Offer for \$300,000. Drake Private Investment LLC has agreed to sub-underwrite the Offer for \$300,000.

The Directors and Acting CEO Jeff McKenzie will take up their full entitlement of collectively approximately \$100,000 under the Offer.

The Offer is conditional upon raising a minimum of \$600,000.

As set out in the Prospectus the closing date for acceptances under the rights issue is 13 April 2015 unless otherwise extended by the Directors.

A copy of the Prospectus is available on both the ASX website (www.asx.com.au) and the Company’s website (www.bbxminerals.com.au).

A person should consider the Prospectus in deciding whether to acquire the new securities and will need to complete the Entitlement and Acceptance Form that will be in or accompany the Prospectus to acquire new securities.

For further information, please contact:

BBX Minerals Limited
Jeff McKenzie | Acting CEO
Tel: +64 22 3421271

AUSTRALIA Suite 1, Level 1 35 Havelock Street | West Perth, WA 6005
T +61 8 6555 2955 | F +61 8 6210 1153

BRAZIL Av Jornalista Ricardo Marinho, 360 | Ed. Cosmopolitan – Sala 113 | CEP 22631-350 | Barra da Tijuca – Rio de Janeiro – RJ –
Brasil
T +55 21 2439 5700