



Announcement Summary

Entity name

BBX MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 06, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BBX	ORDINARY FULLY PAID	15,000,000	06/04/2023
BBXOA	OPTION EXPIRING 31-DEC-2025	7,142,857	06/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BBX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82089221634

1.3 ASX issuer code

BBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2023 08:15	New - Proposed issue of securities - BBX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to announcement dated 31 March 2023. Under the terms of the Share Subscription Agreement, the Company's obligation to issue Securities is limited to 63,000,000.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BBX : ORDINARY FULLY PAID

Issue date

6/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.09500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to announcement dated 31 March 2023. The 15,000,000 Shares are considered Initial Shares. The share price at the time the Share Subscription Agreement was executed was \$0.095.

ASX +security code and description

BBXOA : OPTION EXPIRING 31-DEC-2025

Issue date

6/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,142,857

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to announcement dated 31 March 2023. The 7,142,857 Options were issued to the Investor pursuant to the terms of the Share Subscription Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.040000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BBX : ORDINARY FULLY PAID	505,721,475
BBXOA : OPTION EXPIRING 31-DEC-2025	48,142,857

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BBXAL : OPTION EXPIRING 17-JUN-2023 EX 15C	9,195,000
BBXAB : PERFORMANCE RIGHTS	10,700,000