

MARKET RELEASE

17 March 2015

BBX MINERALS LIMITED

TRADING HALT

The securities of BBX Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 March 2015 or when the announcement is released to the market.

Security Code: BBX

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)



17 March 2015

Ms Kimberly Brown ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Dear Kimberly

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, BBX Minerals Limited (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The reason for the trading halt is that the Company intends to make an announcement regarding a proposed capital raising which it considers material.
- 2. The Company requests that the trading halt continue until the earlier of commencement of trading on Thursday, 19 March 2015 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Company Secretary

L'Robertson.