



## ASX MEDIA RELEASE 10 FEBRUARY 2014

---

### Closure of Offer under Prospectus

BB Minerals Limited (ASX : BBX) advises that the offer of Shares made under the Prospectus dated 6 February 2014 has closed.

The Company notes that the primary purpose of the prospectus was to cleanse the shares issued to Mundo Mineracao Ltda on 31 January 2014 for secondary trading.

No Shares offered under the Prospectus were accepted.

For further information, please contact:  
BBX Minerals Limited  
Jeff McKenzie | Acting CEO  
Tel: +64 22 3421271

#### Disclaimer

This announcement contains forward-looking statements which involve a number of risks and uncertainties. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement.

AUSTRALIA Suite 1, Level 1 35 Havelock Street | West Perth, WA 6005  
T +61 8 6555 2955 | F +61 8 6210 1153

BRAZIL Av Jornalista Ricardo Marinho, 360 | Ed. Cosmopolitan – Sala 113 | CEP 22631-350 | Barra da Tijuca – Rio de Janeiro – RJ –  
Brasil  
T +55 21 2439 5700