



MARKET RELEASE

5 February 2016

BBX Minerals Limited

TRADING HALT

The securities of BBX Minerals Limited (the Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 February 2016 or when the announcement is released to the market.

Security Code: BBX

A handwritten signature in blue ink that reads 'Andy Weaver'. The signature is fluid and cursive, with the first name 'Andy' and last name 'Weaver' clearly legible.

Andy Weaver

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



5 February 2016

The Manager
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW 2000

Attention: Andrew Weaver

By email

Dear Andrew,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, BBX Minerals Limited (**Company**) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement regarding a capital raising.
2. The Company requests that the trading halt continue until the earlier of commencement of trading on Tuesday, 9 February 2016 or when the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink that reads 'S. Robertson'.

Simon Robertson
Company Secretary